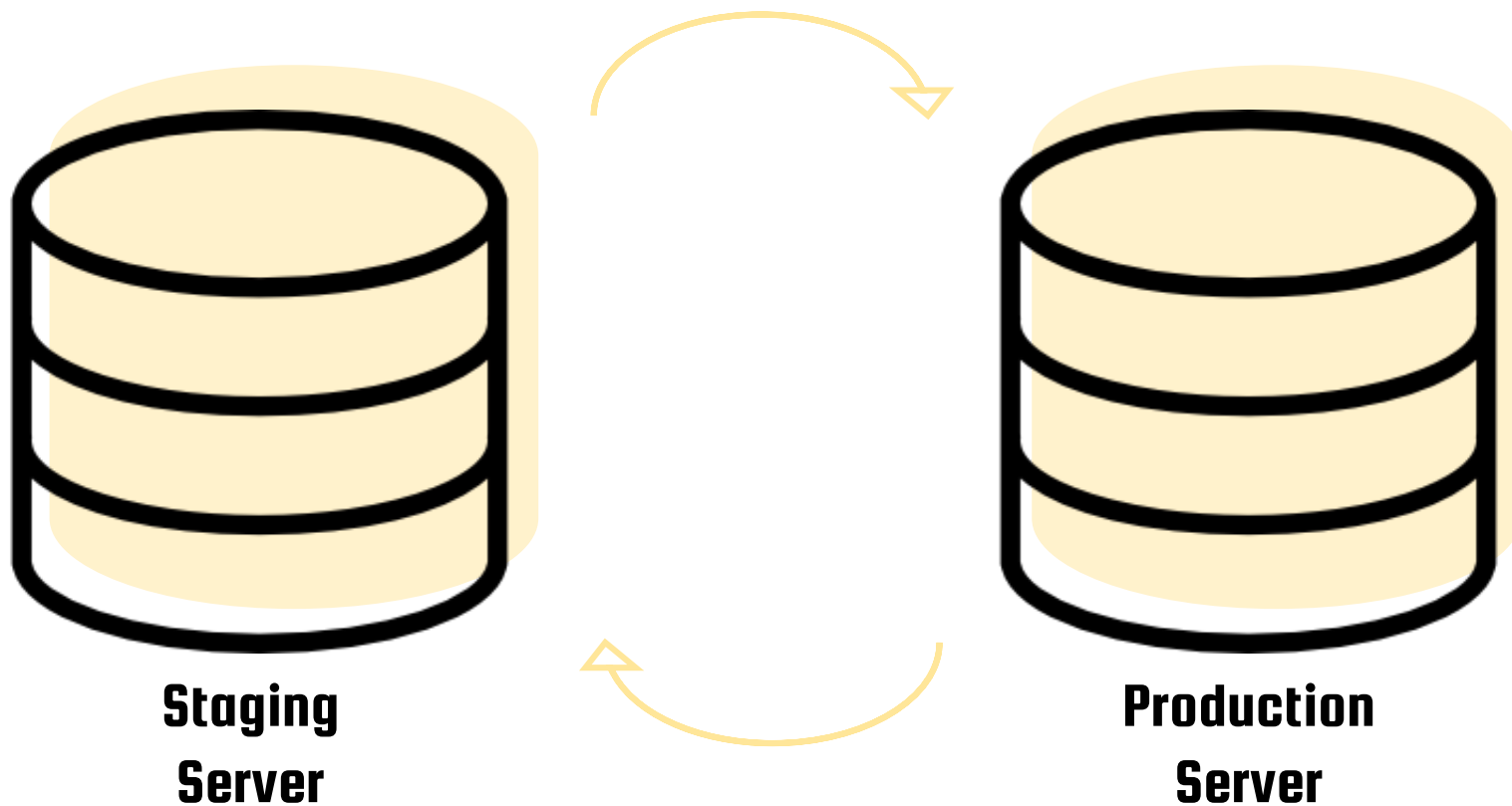
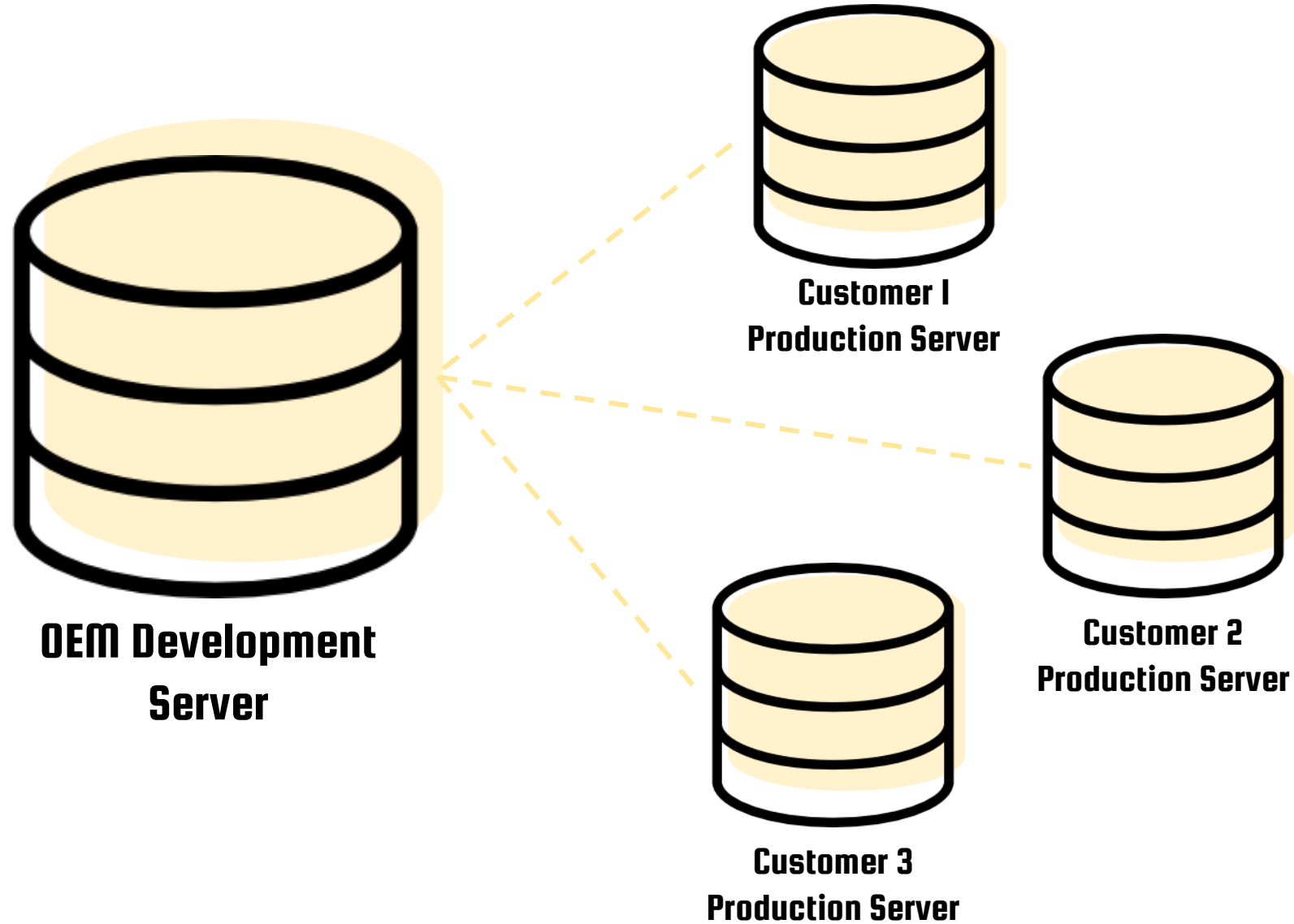

Migrating Dashboards Across Environments

Use Case #1 – Development lifecycle

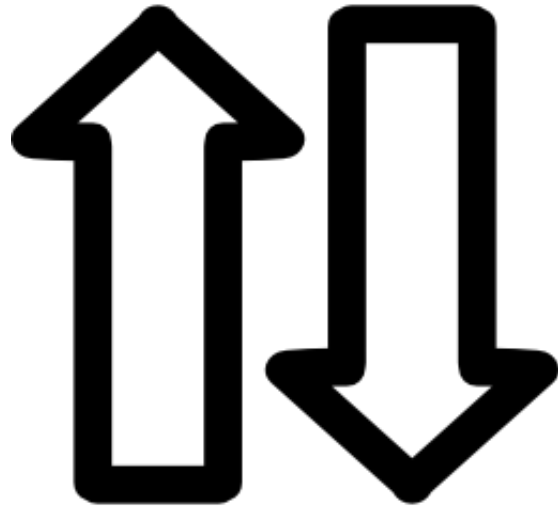


Use Case #2 – OEM



Two Ways To Migrate Dashboards

Import/ Export



Copy to Server



Configuring the Servers

Communication between Servers

- Set the Source server as "Trusted Server" on the target server

Access to Servers

- The user must have credentials for both servers

SSO is supported

Versions Compatibility

- The feature is supported starting from version 6.6
- Copying between different versions will require user confirmation

Data Sources & Plug-ins

- Make sure that the same data sources and plug ins are installed on both servers

Migrating a Dashboard

ID

Copied dashboards and their widgets keep their IDs

Scripts

scripts are copied with the dashboard and will overwrite the scrips on the target server

Folders

Dashboard are duplicated into the main Dashboard list in the target server. Folders are not duplicated on the target server

Updating a Dashboard

When the dashboard exists on the target server

Sisense prompts you to select how you want to handle each dashboard that already exists: Overwrite, Duplicate, Skip

Folders

When overwriting a dashboard that is located in a folder on the target server - the location will be retained

Sharing Settings

The sharing setting for a dashboard on the target server are retained

Undo Import

You can revert an imported dashboard to its previous version, as long as changes haven't made to it

Thank you